

2019 Tax Solutions



ALTEC

23422 Mill Creek Drive
Suite 225
Laguna Hills, CA 92653

phone: 800-333-5180
fax: 949-597-1200
www.altecproductsinc.com

TAX FORMS 2019

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Samples of forms are available upon request.

All forms have been officially approved

We work closely with government agencies to ensure that we offer the most complete and compliant line of forms available in the industry today. All forms meet rigid IRS and SSA printing standards in order to pass their OCR (Optical Character Recognition) requirements. All changes and updates have been made and new forms added. In addition, all forms have been approved by the Federal Government as well as State and City Tax Agencies.

Tax forms and sustainable forest paper



Each year we strive to address our customers concerns such as the environment. We stay on course as we continue to source our paper from sustainable forest. Why? We've learned that the process used to produce recycled paper actually results in a larger carbon footprint than virgin paper sourced from well managed sustainable forests. In 2019 there's no such thing as being too green.

How to order: How many forms do I need?

We offer a lot of different configurations... some forms come with a single form taking up the entire sheet. Other forms may have two, three or even four forms on a single sheet. So we've made it simple... how many employees or recipients will be getting forms? That's how many forms you need! Ordering Tax forms made simple? Well, we're trying!

PRE-PRINTED W-2, 1099 & BLANK FORMS

PRESSURE SEAL TAX FORMS

PS285
5220



V - Fold

PS1287
5224



Eccentric
Z - Fold

PS353
5113



Z - Fold



PRESSURE SEAL W2 FORMS

| MFG SKU Sheets per pack | MFG ID Forms per pack | FORM DESCRIPTION |
|-------------------------|-----------------------|--|
| 500'S | 500'S | |
| PS285 | 5220 | 11" W-2 4-UP BOX EMPLOYEE COPY B, C, 2 AND 2 OR EXTRA COPY— V FOLD |
| PS283 | 5223 | 11" W-2 4-UP BOX - BLANK WITH PRINTED BACKER — V FOLD |
| PS1287 | 5224 | 14" W-2 4-UP BOX EMPLOYEE COPY B, C, 2 OR EXTRA COPY — ECCENTRIC Z FOLD |
| PS1289 | 5225 | 14" W-2 4-UP BOX - BLANK WITH PRINTED BACKER — ECCENTRIC Z FOLD |
| PS1288 | 5227 | 14" W-2 4-UP HORIZONTAL - BLANK WITH PRINTED BACKER — ECCENTRIC Z FOLD |
| PS1286 | 5228 | 14" W-2 HORIZONTAL EMPLOYEE COPY B, C, 2 OR EXTRA COPY — ECCENTRIC Z FOLD |

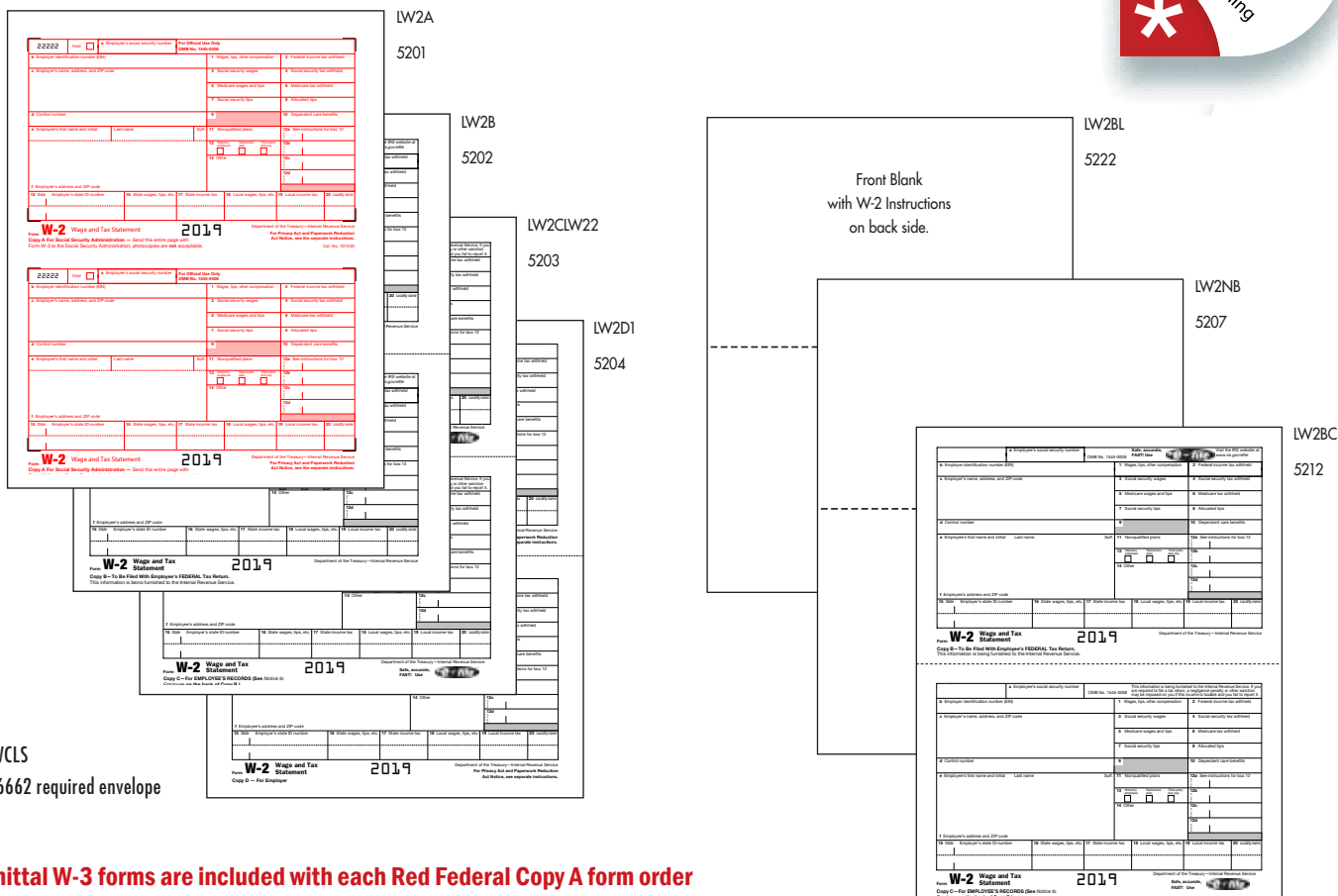
PRESSURE SEAL 1099 FORMS

| MFG SKU Sheets per pack | MFG ID Forms per pack | FORM DESCRIPTION |
|-------------------------|-----------------------|---|
| 500'S | 500'S | |
| PSBMISC | 5501 | 11" 1099 MISC BLANK WITH PRINTED BACKER — Z FOLD |
| PS1304 | 5503 | 14" 1099 R 3-UP HORIZONTAL RECIPIENT COPY B, C, AND 2 — ECCENTRIC Z FOLD |
| PS1240 | 5504 | 14" 1099 R 4-UP BOX RECIPIENT COPY B, C, 2 AND 2— ECCENTRIC Z FOLD |
| PS353 | 5113 | 11" 1099 MISC 2-UP RECIPIENT COPY B AND 2 — Z FOLD |
| PS351 | 5115 | 11" 1099 INTEREST RECIPIENT COPY B— Z FOLD |
| PS356 | 5116 | 11" 1098 MORTGAGE INTEREST COPY B FOR PAYER — Z FOLD * |
| PS359 | 5117 | 11" 1098 T COPY B FOR STUDENT — Z FOLD * |
| #N/A | 5119 | 11" 1099 3-UP HORIZONTAL BLANK WITH PRINTED BACKER — Z FOLD |
| PS284 | 5177 | 11" 1099 R 4-UP BOX RECIPIENT COPY B, C, 2, AND 2 — V FOLD |
| PS814RB | 5225R | 14" 1099 R 4-UP BOX - BLANK WITH PRINTED BACKER — ECCENTRIC Z FOLD |
| PSN11Z | 5229 | 11" 1099 2-UP BLANK WITHOUT PRINTED BACKER— Z FOLD |

PRE-PRINTED W-2 FORMS

INDIVIDUAL 2-UP LASER PACKS

Forms marked with this **asterisk** have had significant changes that may require reprogramming



DWCL or DWCLS
66661 or 66662 required envelope

5 Transmittal W-3 forms are included with each Red Federal Copy A form order

| MFG SKU Sheets per pack | | MFG ID Forms per pack | | FORM DESCRIPTION (see page 12 for required envelope) |
|-------------------------|-------------|---------------------------------------|-----------------------------------|---|
| 50's | 500's | 100's (10 or 25 forms per package) | 1000's (500 forms per package) | |
| LW3 | LW3500 | 5200 | 5200B | LASER W-3 TRANSMITTAL OF INCOME AND TAX STATEMENT |
| LW2A | LW2A500 | 5201 | 5201B | W-2 FEDERAL IRS COPY A |
| LW2B | LW2B500 | 5202 | 5202B | W-2 FEDERAL EMPLOYEE COPY B |
| LW2CLW22 | LW2CLW22500 | 5203 | 5203B | W-2 EMPLOYEE COPY C AND/OR STATE, CITY, OR LOCAL COPY 2 |
| LW2D1 | LW2D1500 | 5204 | 5204B | W-2 EMPLOYER COPY D AND/OR STATE, CITY OR LOCAL COPY 1 |
| LW2NB | LW2NB500 | 5207 | 5207B | W-2 BLANK WITHOUT PRINTED BACKER |
| LW2BC | LW2BC500 | 5212 | 5212B | W-2 EMPLOYEE COPY B AND COPY C COMBINED |
| LW2BL | LW2BL500 | 5222 | 5222B | W-2 BLANK WITH PRINTED BACKER |

OUR BASIC W-2 FORM

Each sheet contains information for two employees. All copies are printed separately and the employee copies must be collated for envelope insertion. Forms are sold in packages of 50 8-1/2" x 11" sheets yielding 100 individual W-2 forms. Bulk packages of 500 sheets yielding 1,000 forms are available.

How many copies do I need?

For states with no state or local tax you'll use a 4-part form.
For states with State Income Tax you'll use a 6-part form.
For states with local or city tax you'll use an 8-part form.

OK, so how many do I order of each form?

If you need to order all parts for 100 Employees for a 4-part form you'll order 100 forms each of the Copy A, Copy B, Copy C and Copy D. For a 6-part form you'll order 100 forms each of the Copy A and Copy B and 200 each of the Copy C and/or Copy 2 and D and/or Copy 1 for 100 employees. Finally, for an 8-part form, you'll order 100 forms each of the Copy A and B and 300 forms each of the Copy C and/or Copy 2 and D and/or Copy 2 for 100 employees.

W-2 COPY OPTIONS

Simplify your Employee Copies with our Form LW2BC/5212. This form provides Employee Copy B and Employee Copy C on a single sheet. One employee per page.

W-3 TRANSMITTAL FORM

Form LW3/5200 Transmittal of Income and Tax Statement forms are included with the purchase of the Red Federal IRS Copy A orders at no charge. Additional copies may be ordered separately.

W-2 BLANK FORMS FOR YOUR SOFTWARE

Blank forms are available for use with your software and feature a center perforation. Blank forms are available with and without Copy B, Copy C and Copy 2 backer information. Two employees per page. Order 100 forms for 100 employees

PRE-PRINTED W-2 FORMS

COMBINED 4-UP & 3-UP LASER

L4UP
5205

L4UPR
5405

DW4S or DW4SS
99991 or 99992 required envelope

L87
5206

L87R
5406

DW387 or DW387S
44441 or 44442 required envelope

L3UP
5210

DW3 or DW3S
33331 or 33332 required envelope

MFG SKU Sheets per pack

| 50's | 500's |
|--------|-----------|
| L4UPA | L4UPA500 |
| L4UP | L4UP500 |
| L87 | L87500 |
| L87B | L87B500 |
| L4BL | L4BL500 |
| L3UP | L3UP500 |
| L3BL | L3BL500 |
| #N/A | #N/A |
| L275 | L275500 |
| L4UPW | L4UPW500 |
| L4DN | L4DN500 |
| L4BLNB | L4BLNB500 |
| L4UPAR | L4UPAR500 |
| L4UPR | L4UPR500 |
| L87R | L87R500 |

MFG ID Forms per pack

| 100's | 500's | FORM DESCRIPTION (see page 12 for required envelope) |
|-------|--------|---|
| 5205A | 5205AB | W-2 4-UP BOX EMPLOYEE COPY B, C AND 2 OR EXTRA COPY (P STYLE) |
| 5205 | 5205B | W-2 4-UP BOX EMPLOYEE COPY B, C, 2 AND 2 OR EXTRA COPY |
| 5206 | 5206B | W-2 4-UP HORIZONTAL EMPLOYEE COPY B, C, 2 AND 2 OR EXTRA COPY |
| 5208 | 5208B | W-2 4-UP HORIZONTAL BLANK WITH PRINTED BACKER EMPLOYEE COPY B, C, 2 AND 2 OR EXTRA COPY |
| 5209 | 5209B | W-2 4-UP BOX BLANK WITH PRINTED BACKER |
| 5210 | 5210B | W-2 3-UP HORIZONTAL EMPLOYEE COPY B, C AND 2 |
| 5211 | 5211B | W-2 3-UP HORIZONTAL BLANK WITH PRINTED BACKER INFORMATION (WITH STUB) |
| 5213 | #N/A | W-2 4-UP BOX EMPLOYEE COPY B, C, 2 AND 2 OR EXTRA COPY (T STYLE) |
| 5214 | 5214B | W-2 4-UP BOX EMPLOYEE COPY B, C, 2 AND 2 OR EXTRA COPY (M STYLE) |
| 5216 | 5216B | W-2 4-UP BOX EMPLOYEE COPY B, C, 2 AND 2 OR EXTRA COPY (W STYLE) |
| 5218 | 5218B | W-2 4-UP HORIZONTAL EMPLOYEE COPY B, C, 2 AND 2 OR EXTRA COPY (N STYLE) |
| 5221 | 5221B | W-2 4-UP BOX BLANK WITHOUT PRINTER BACKER |
| 5405A | 5405AB | W-2 4-UP BOX EMPLOYER COPY D AND/OR STATE, CITY, LOCAL COPY 1 (P-STYLE FOUR EMPLOYEES PER PAGE) |
| 5405 | 5405B | W-2 4-UP BOX EMPLOYER COPY D AND/OR STATE, CITY, LOCAL COPY 1 (FOUR EMPLOYEES PER PAGE) |
| 5406 | 5406B | W-2 4-UP HORIZONTAL EMPLOYER COPY D AND/OR STATE, CITY, LOCAL COPY 1 (FOUR EMPLOYEES PER PAGE) |

4-UP BOX

These pre-printed and blank combined formats are designed to print all employee's copies on one sheet. These pre-printed and blank combined formats eliminate collating and are available for Employee Copies (one employee per page) and Employer Copies (four employees per page). For example, the L4UP/5205 contains employee's Copies B, C, 2 and 2 pre-printed on one sheet. Just fold and put in a matching window envelope.

4-UP HORIZONTAL

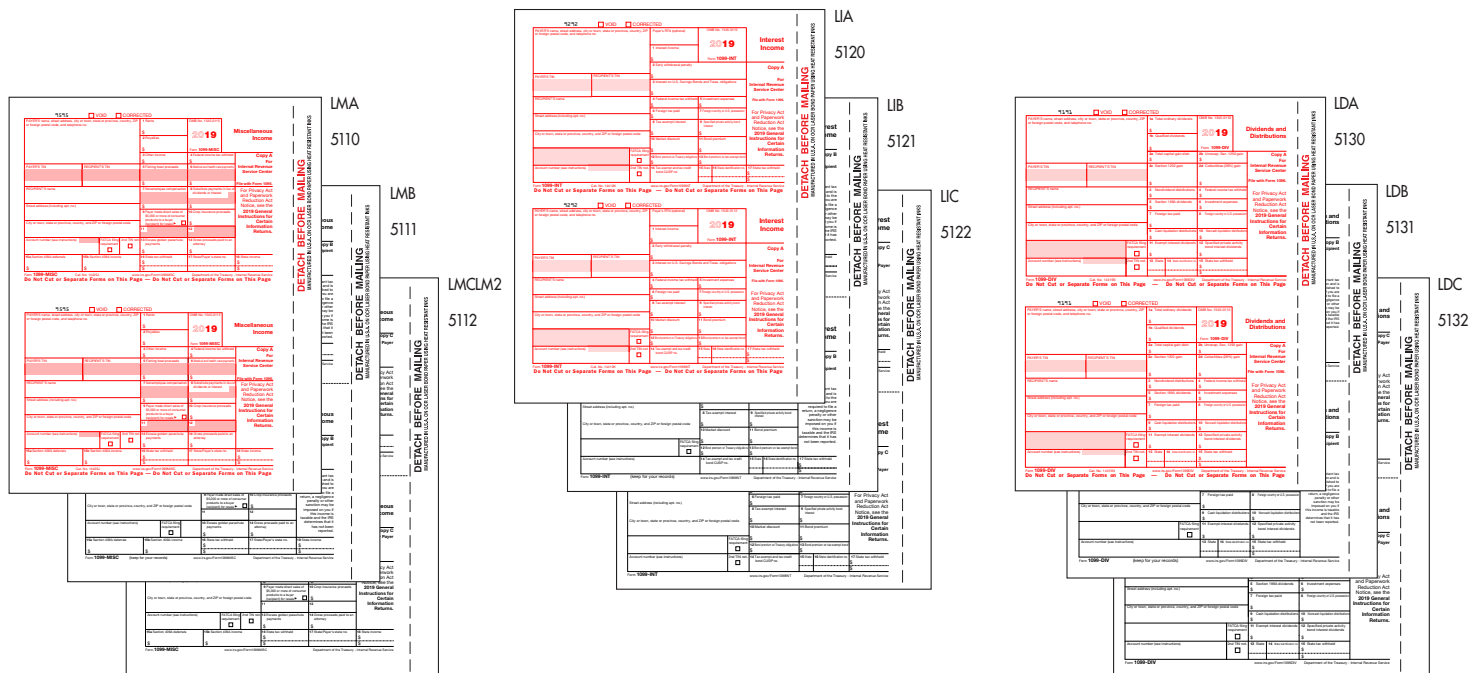
Available as pre-printed forms or as a blank form with perforations and backer copy. For example, the L87R/5406 contains employer's Copies D, 1 and 1 pre-printed on one sheet. Available in regular and bulk packages.

3-UP HORIZONTAL

Available as a pre-printed form or as a blank form with perforations and backer copy. Provides Employee Copy B, C, and 2 with one employee per page. These pre-printed and blank combined forms are ideal for electronic filing (if filing Copy A to the Social Security Administration, you must use the official format Federal Copy A). Refer to page 12 for required envelope. Note: blank formats may not work with our stock envelopes, please request samples for testing.

PRE-PRINTED 1099 FORMS

INDIVIDUAL LASER PACKS



5 Transmittal 1096 forms are included with each Red Federal Copy A form order

| MFG SKU Sheets per pack | | MFG ID Forms per pack | | FORM DESCRIPTION |
|-------------------------|-----------|-----------------------------------|-------------------------------|---|
| 50's | 500's | 100's | 1000's | |
| L1096 | L1096500 | 5100 (10 or 25 forms per package) | 5100B (500 forms per package) | LASER 1096 ANNUAL SUMMARY AND TRANSMITTAL OF U.S. INFORMATION RETURNS * |
| LMBL | LMBL500 | 5108 | 5108B | 1099 MISC 2-UP BLANK WITH PRINTED BACKER - NO STUB |
| LMA | LMA500 | 5110 | 5110B | 1099 MISC FEDERAL COPY A |
| LMB | LMB500 | 5111 | 5111B | 1099 MISC RECIPIENT COPY B |
| LMCLM2 | LMCLM2500 | 5112 | 5112B | 1099 MISC PAYER AND/OR STATE COPY C |
| LM3 | LM3500 | 5114 | 5114B | 1099 MISC COPY B, COPY C AND STATE OR FILE COPY |
| LIA | LIA500 | 5120 | 5120B | 1099 INT FEDERAL COPY A |
| LIB | LIB500 | 5121 | 5121B | 1099 INT RECIPIENT COPY B |
| LIC | LIC500 | 5122 | 5122B | 1099 INT PAYER AND/OR STATE COPY C |
| LDA | LDA500 | 5130 | 5130B | 1099 DIV FEDERAL COPY A |
| LDB | LDB500 | 5131 | 5131B | 1099 DIV RECIPIENT COPY B |
| LDC | LDC500 | 5132 | 5132B | 1099 DIV PAYER AND/OR STATE COPY C |
| #N/A | #N/A | 5159 | 5159B | 1099 MISC 2-UP BLANK WITH PRINTED BACKER WITH STUB |

1099-MISCELLANEOUS FORM

The most commonly used 1099 form. There are three parts to the 1099 Miscellaneous form... the Federal Copy A, Recipient Copy B and Payer and/or State Copy C. Each sheet of our basic 1099 Miscellaneous form contains information for two recipients. All Copy A's, Copy B's, Copy C's are printed separately and must be collated. Forms are available as packages of 50 8-1/2" x 11" sheets yielding 100 individual 1099 forms. Bulk packages of 500 sheets yielding 1,000 forms are also available.

How many do I need to order?

For a 3-part 1099 you would order 100 of each form. For a 4-part 1099 you would order 100 of Copy A, 100 of Copy B and 200 of Copy C.

1099-MISC 3-UP

Each sheet provides Recipient Copy B, Payer Copy C and an Extra Copy for State or File Copy. Each sheet provides 1 form. Form LM3/5114 are 1 recipient per page.

1099-MISC BLANK FORMS

1099-MISC blank forms come with blank front and Copy B backer information printed on back. Each sheet contains information for two recipients. Choose from 2-up format with or without stub. Forms are available as packages of 50 8-1/2" x 11" sheets yielding 100 individual 1099 forms. Bulk packages of 500 sheets yielding 1,000 forms are also available.

1099-INT INTEREST

Each sheet provides 2 forms. 100 forms per package. Also available in Bulk packages of 1,000 forms per package.

1099-DIV DIVIDEND

Each sheet provides 2 forms. 100 forms per package. Also available in Bulk packages of 1,000 forms per package.

PRE-PRINTED 1099 FORMS

FORMS FOR EVERY PURPOSE



When ordering, specify the number of recipients/forms needed.

PROCEEDS FROM REAL ESTATE TRANSACTIONS

1 page equals 3 forms. Bulk packages of 1,500 forms also available.

| MFG SKU SHEETS 50 PER PACK | MFG ID FORMS 100 PER PACK | DESCRIPTION |
|-------------------------------|------------------------------|----------------------------------|
| LSA | 5160 | 1099 S FEDERAL COPY A |
| LSB | 5161 | 1099 S TRANSFEROR COPY B |
| LSC | 5162 | 1099 S FILER AND/OR STATE COPY C |

BROKER



1 page equals 2 forms.

| MFG SKU SHEETS 50 PER PACK | MFG ID FORMS 100 PER PACK | DESCRIPTION |
|-------------------------------|------------------------------|----------------------------------|
| LBA | 5153 | 1099 B FEDERAL COPY A |
| LBB | 5154 | 1099 B RECIPIENT COPY B |
| LBC | 5155 | 1099 B PAYER AND/OR STATE COPY C |

ORIGINAL ISSUE DISCOUNT

1 page equals 2 forms.

| MFG SKU SHEETS 50 PER PACK | MFG ID FORMS 100 PER PACK | DESCRIPTION |
|-------------------------------|------------------------------|------------------------------------|
| LOA | 5163 | 1099 OID FEDERAL COPY A |
| LOB | 5164 | 1099 OID RECIPIENT COPY B |
| LOC | 5165 | 1099 OID PAYER AND/OR STATE COPY C |

1099 R

1 page equals 2 forms. Bulk packages of 1,000 forms also available.

| MFG SKU SHEETS 50 PER PACK | MFG ID FORMS 100 PER PACK | DESCRIPTION |
|-------------------------------|------------------------------|--|
| LRA | 5140 | 1099 R FEDERAL COPY A |
| LRB | 5141 | 1099 R RECIPIENT COPY B |
| LRCLR2 | 5142 | 1099 R RECIPIENT COPY C AND/OR STATE, CITY OR LOCAL |
| LRD1 | 5143 | 1099 R PAYER COPY D AND/OR STATE, CITY OR LOCAL |
| LRBLBC | #N/A | 1099 R BLANK - WITH COPY B AND C |
| LMRNB | 5144 | 1099 MISC, 1099 R, 1099 DIV, 1099 B, 1099 INT AND 5498 BLANK, ONE VERTICAL STUB PERF AND ONE CENTER CROSS PERF |

1099 R 4-UP BOX

1 page equals 1 form.

| MFG SKU SHEETS 50 PER PACK | MFG ID FORMS 100 PER PACK | DESCRIPTION |
|-------------------------------|------------------------------|--|
| LR4 | 5175 | 1099 R RECIPIENT COPY B, C AND 2 FILE COPIES, ONE RECIPIENT PER PAGE |
| LR4R | 5176 | 1099 R PAYER, STATE, LOCAL OR FILE COPY, FOUR RECIPIENTS PER PAGE |
| L4BLNB | 5221 | 1099 R BLANK 4-UP, ONE VERTICAL CENTER PERF AND ONE HORIZONTAL CENTER CROSS PERF |

BLANK MISCELLANEOUS 1099 FORMS

| MFG SKU SHEETS 50 PER PACK | MFG ID FORMS 100 PER PACK | DESCRIPTION |
|-------------------------------|------------------------------|---|
| LM3BL | 5173 | 1099 MISC BLANK WITH COPY B AND COPY C BACKERS, ONE PAGE EQUALS ONE FORM |
| L9BL | 5174 | 1099 BLANK, ONE VERTICAL STUB PERF AND TWO CROSS PERFS, ONE PAGE EQUALS THREE FORMS |
| L9BLH | 5145 | 1099 BLANK, TWO CROSS PERFS, ONE PAGE EQUALS THREE FORMS |

FORM 1096 TRANSMITTAL FORM



USE THIS FORM TO TRANSMIT PAPER FORMS 1099, 1098, 5498, 3921 AND 3922 TO THE INTERNAL REVENUE SERVICE.

ACQUISITION

1 page equals 3 forms.

| MFG SKU SHEETS 50 PER PACK | MFG ID FORMS 100 PER PACK | DESCRIPTION |
|-------------------------------|------------------------------|-----------------------------------|
| LAA | 5146 | 1099 A FEDERAL COPY A |
| LAB | 5147 | 1099 A BORROWER COPY B |
| LAC | 5148 | 1099 A LENDER AND/OR STATE COPY C |

CANCELLATION OF DEBT

1 page equals 3 forms.

| MFG SKU SHEETS 50 PER PACK | MFG ID FORMS 100 PER PACK | DESCRIPTION |
|-------------------------------|------------------------------|------------------------|
| LCA | 5137 | 1099 C FEDERAL COPY A |
| LCB | 5138 | 1099 C DEBTOR COPY B |
| LCC | 5139 | 1099 C CREDITOR COPY C |

CERTAIN GOVERNMENT PAYMENTS



1 page equals 3 forms.

| MFG SKU SHEETS 50 PER PACK | MFG ID FORMS 100 PER PACK | DESCRIPTION |
|-------------------------------|------------------------------|----------------------------------|
| LGA | 5156 | 1099 G FEDERAL COPY A |
| LGB | 5157 | 1099 G RECIPIENT COPY B |
| LGC | 5158 | 1099 G PAYER AND/OR STATE COPY C |

1099 LTC

1 page equals 3 forms.

| MFG SKU SHEETS 50 PER PACK | MFG ID FORMS 100 PER PACK | DESCRIPTION |
|-------------------------------|------------------------------|------------------------------|
| LLTCA | 5190 | 1099 LTC FEDERAL COPY A |
| LLTCB | 5191 | 1099 LTC POLICYHOLDER COPY B |
| LLTCC | 5192 | 1099 LTC INSURED COPY C |
| LLTCD | 5193 | 1099 LTC PAYER COPY D |

1099 SA

1 page equals 3 forms.

| MFG SKU SHEETS 50 PER PACK | MFG ID FORMS 100 PER PACK | DESCRIPTION |
|-------------------------------|------------------------------|-----------------------------------|
| LSAA | 5123 | 1099 SA FEDERAL COPY A |
| LSAB | 5124 | 1099 SA RECIPIENT COPY B |
| LSAC | 5125 | 1099 SA PAYER AND/OR STATE COPY C |

PATRONAGE



1 page equals 3 forms.

| MFG SKU SHEETS 50 PER PACK | MFG ID FORMS 100 PER PACK | DESCRIPTION |
|-------------------------------|------------------------------|-------------------------------------|
| LPA | 5166 | 1099 PATR FEDERAL COPY A |
| LPB | 5167 | 1099 PATR RECIPIENT COPY B |
| LPC | 5168 | 1099 PATR PAYER AND/OR STATE COPY C |

QUALIFIED TUITION PROGRAM PAYMENTS

(Under Section 529) 1 page equals 3 forms.

| MFG SKU SHEETS 50 PER PACK | MFG ID FORMS 100 PER PACK | DESCRIPTION |
|-------------------------------|------------------------------|----------------------------------|
| LQA | 5194 | 1099 Q FEDERAL COPY A |
| LQB | 5195 | 1099 Q RECIPIENT COPY B |
| LQC | 5196 | 1099 Q PAYER AND/OR STATE COPY C |

PRE-PRINTED W-2 FORMS

MFG. SKU SHEETS CONVENIENCE SETS



3 Transmittal W-3 forms included with each set

MFG SKU W-2 PACKAGED LASER SET

STANDARD SETS 50 Sheets (100 Employees)

| | |
|-------|--------|
| 95214 | 4 PART |
| 95216 | 6 PART |
| 95218 | 8 PART |

STANDARD SETS W/Envelopes 50 Sheets (100 Employees)

| | |
|--------|--------|
| 95214E | 4 PART |
| 95216E | 6 PART |
| 95218E | 8 PART |

STANDARD SETS W/Self-Seal Envelopes 50 Sheets (100 Employees)

| | |
|---------|--------|
| 95214ES | 4 PART |
| 95216ES | 6 PART |
| 95218ES | 8 PART |

MINI SETS 25 Sheets (50 Employees)

| | |
|-------|--------|
| 95211 | 4-PART |
| 95212 | 6-PART |
| 95213 | 8-PART |

MINI SETS W/Envelopes 25 Sheets (50 Employees)

| | |
|--------|--------|
| 95211E | 4 PART |
| 95212E | 6 PART |
| 95213E | 8 PART |

MINI SETS W/Self-Seal Envelopes 25 Sheets (50 Employees)

| | |
|---------|--------|
| 95211ES | 4 PART |
| 95212ES | 6 PART |
| 95213ES | 8 PART |

VALUE SETS W/Self-Seal Envelopes 10 Sheets (20 Employees)

| | |
|---------|--------|
| 95204ES | 4 PART |
| 95206ES | 6 PART |
| 95208ES | 8 PART |

MFG SKU W-2C CORRECTED INCOME SET

STANDARD SET W/Envelopes 50 Sheets (50 Employees)

| | |
|--------|--------|
| 95219E | 6-PART |
|--------|--------|

LASER W2 PACKAGED SETS AVAILABLE WITH OR WITHOUT ENVELOPES

The Packaged W2 Sets include 4, 6 or 8 copies depending on your state and local requirements.

Each **"Standard Set = 100 Employees"** and contains 50 sheets of Copies A, B, C, D (and 1 and 2). The "Standard Set" is available without envelopes and is also available with 100 regular DWCL envelopes or with 100 Self-Seal DWCL envelopes.

Each **"Mini Set = 50 Employees"** and contains 25 sheets of Copies A, B, C, D (and 1 and 2). The "Mini Set" is available with 50 regular DWCL envelopes or with 50 Self-Seal DWCL envelopes.

Each **"Value Set = 20 Employees"** and contains 10 sheets of Copies A, B, C, D (and 1 and 2). The "Value Set" is available with 20 Self-Seal DWCL envelopes.

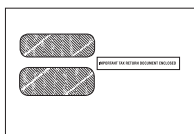
Note: The W2 copies are packaged individually, these sets are not collated.

PRE-PRINTED 1099 FORMS

MFG. SKU SHEETS CONVENIENCE SETS



DWMR



3 Transmittal 1096 forms are included with each set

MFG SKU 1099-MISC PACKAGED LASER SET

PARTS

STANDARD SETS 50 sheets for 100 Recipients

| | |
|-------|--------|
| 95913 | 3 part |
| 95914 | 4 part |
| 95915 | 5 part |

STANDARD SETS w/Envelopes 50 Sheets for 100 Recipients

| | |
|--------|--------|
| 95913E | 3 part |
| 95914E | 4 part |
| 95915E | 5 part |

STANDARD SET with Self-seal Envelopes 50 sheets for 100 Recipients

| | |
|---------|--------|
| 95914ES | 4 part |
|---------|--------|

MINI SETS 25 Sheets 50 Recipients

| | |
|-------|--------|
| 95918 | 4-PART |
|-------|--------|

MINI SETS W/Envelopes 25 Sheets 50 Recipients

| | |
|--------|--------|
| 95918E | 4-PART |
|--------|--------|

MINI SETS W/Self-Seal Envelopes 25 Sheets for 50 Recipients

| | |
|---------|--------|
| 95918ES | 4 PART |
|---------|--------|

VALUE SETS W/Self-Seal Envelopes 10 Sheets for 20 Recipients

| | |
|---------|------------------|
| 95903ES | 3 part |
| 95904ES | 4 Part |
| 95905ES | 1099 MISC 5 part |

LASER 1099 PACKAGED SETS AVAILABLE WITH OR WITHOUT ENVELOPES

The 1099 Packaged Sets are available for 1099MISC, 1099R, 1099INT and 1099DIV.

Each **Standard Set = 100 Recipients** The 1099MISC "Standard Set" contains 50 sheets each. Copies A, B, C, (C, 2). The 1099R "Standard Set" contains 50 sheets each. Copies A, B, C, D (1, 2). The "Standard Set" is available without envelopes and is also available with 100 regular DWMR envelopes or with 100 Self-Seal DWMRS envelopes.

The 1099MISC is also available as a **Mini Set = 50 Recipients** and contains 25 sheets of Copies A, B, C, (C, 2). The "Mini Set" is available with regular 50 DWMR envelopes or with 50 Self-Seal DWMRS envelopes.

Each **Value Set = 20 Recipients** and contains 10 sheets of Copies A, B, C, C. The "Value Set" is available with 20 Self-Seal DWMRS envelopes.

The 1099DIV and 1099INT is 2-up on a page and each **Standard Set = 100 Recipients**. Each "Standard Set" contains 50 sheets each Copies A, B, C, (C). The "Standard Set" is available without envelopes and is also available with 100 regular DWMR envelopes or with 100 Self-Seal DWMRS envelopes.

Each **Value Set = 20 Recipients** and contains 10 sheets of Copies A, B, C, (C). The "Value Set" is available with 20 Self-Seal envelopes.

MFG SKU 1099-INT PACKAGED LASER SET

STANDARD SETS 50 sheets for 100 Recipients

| | |
|-------|--------|
| 95923 | 3 part |
| 95924 | 4 part |

STANDARD SETS W/Envelopes 50 Sheets for 100 Recipients

| | |
|--------|--------|
| 95923E | 3 part |
| 95924E | 4 part |

VALUE SETS W/Self-Seal Envelopes 10 Sheets for 20 Recipients

| | |
|---------|--------|
| 95907ES | 3 part |
| 95908ES | 4 part |

MFG SKU 1099-DIV PACKAGED LASER SET

PARTS

STANDARD SETS 50 sheets for 100 Recipients

| | |
|-------|--------|
| 95933 | 3 part |
| 95934 | 4 part |

STANDARD SETS W/Envelopes 50 Sheets for 100 Recipients

| | |
|--------|--------|
| 95933E | 3 part |
| 95934E | 4 part |

VALUE SETS W/Self-Seal Envelopes 10 Sheets for 20 Recipients

| | |
|---------|--------|
| 95910ES | 4 part |
|---------|--------|

MFG SKU 1099-R PACKAGED LASER SET

PARTS

STANDARD SETS 50 sheets for 100 Recipients

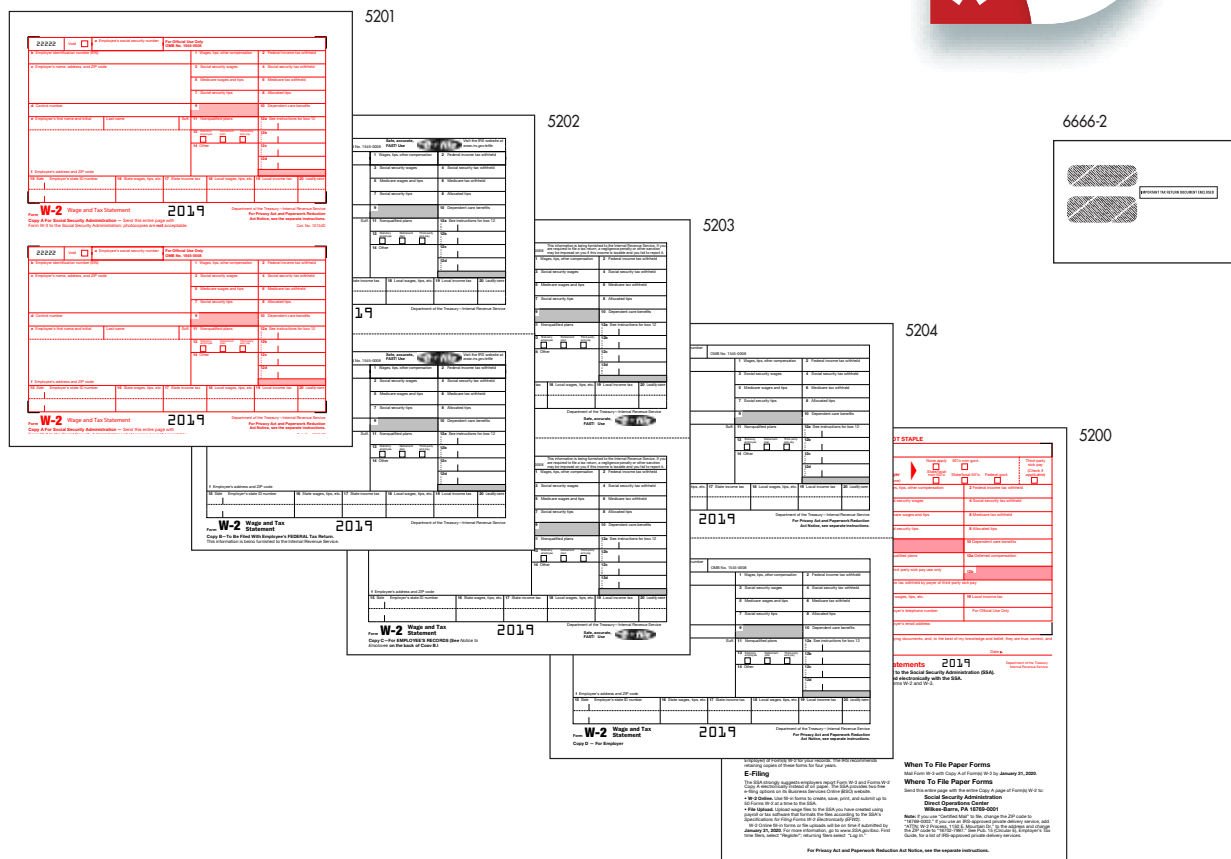
| | |
|-------|--------|
| 95944 | 4 part |
| 95946 | 6 part |

STANDARD SETS W/Envelopes 50 Sheets for 100 Recipients

| | |
|--------|--------|
| 95944E | 4 part |
| 95946E | 6 part |

PRE-PRINTED W-2 FORMS

MFG. ID CONVENIENCE SETS



3 Transmittal W-3 forms are included with each set

MFG ID W-2 PACKAGED LASER SET

| PARTS | |
|---------|------------------------------------|
| 5645 | 4 PART |
| 5645E | 4 PART — includes Envelopes 6666-2 |
| 564525 | 4 PART |
| 5645E25 | 4 PART — includes Envelopes 6666-2 |
| 5650 | 6 PART |
| 5650E | 6 PART — includes Envelopes 6666-2 |
| 565025 | 6 PART |
| 5650E25 | 6 PART — includes Envelopes 6666-2 |
| 5655 | 8 PART |
| 5655E | 8 PART — includes Envelopes 6666-2 |
| 565525 | 8 PART |
| 5655E25 | 8 PART — includes Envelopes 6666-2 |

MFG ID W-2 LASER BLANK PACKAGED SETS

FOR 50 EMPLOYEES

| | |
|------|--------|
| 5746 | 6 PART |
|------|--------|

FOR 25 EMPLOYEES

| | |
|--------|---------------------------------|
| 574625 | 6 PART PACKAGED CONVENIENCE SET |
|--------|---------------------------------|

MFG ID W-2C CORRECTED INCOME PACKAGED LASER SETS

FOR 50 EMPLOYEES

| | |
|------|--------|
| 5317 | 4-PART |
| 5318 | 6-PART |

FOR 25 EMPLOYEES

| | |
|--------|--------|
| 531725 | 4-PART |
| 531825 | 6-PART |

LASER W2 PACKAGED SETS AVAILABLE WITH OR WITHOUT ENVELOPES

The Packaged W2 Sets include 4, 6, or 8 copies depending on your state and local requirements.

Each set for **50 employees** contains 25 sheets of Copies A, B, C, D (and 1 and 2) plus 3 transmittals.

Each set for **25 employees** contains 13 sheets of Copies A, B, C, D (and 1 and 2) plus 3 transmittals.

Sets are available with or without self-seal envelopes.

The Packaged Blank Laser Sets includes 6 copies and are best used with LaserLink Software or TFP 20.19 Software.

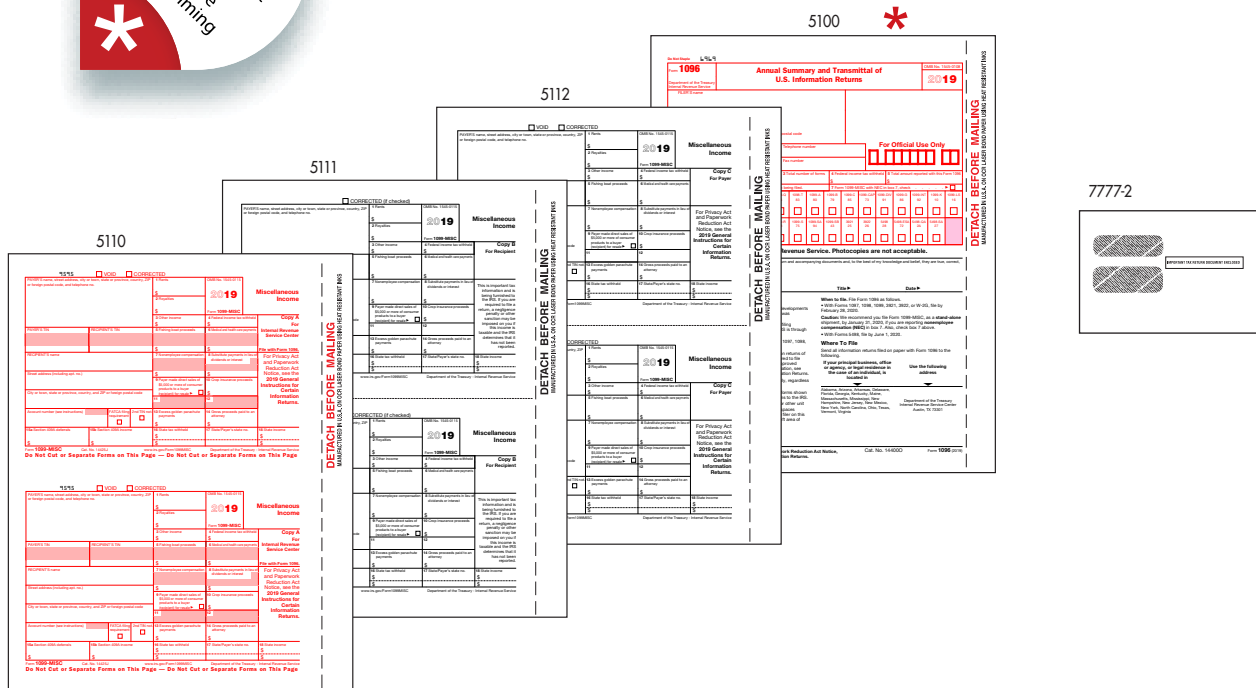
Each set for **50 employees** contains 25 sheets of Copy A (5201), 50 sheets of Employer's Blank W2 (5207), 50 sheets of Employee's Blank W2 (5209), plus 3 pre-printed IRS transmittals.

Each set for **25 employees** contains 13 sheets of Copy A (5201), 25 sheets of Employer's Blank W2 (5207), 25 sheets of Employee's Blank W2 (5209), plus 3 pre-printed IRS transmittals.

Envelopes ordered separately and suggested only for use with use of LaserLink Software or TFP 20.19 Software.

PRE-PRINTED 1099 FORMS

MFG. ID CONVENIENCE PACKAGED SETS



3 Transmittal 1096 forms are included with each set

MFG ID 1099-MISC PACKAGED LASER SET

| PARTS | |
|---------|--|
| 6102 | 3-part |
| 6102E | 3-part – includes Envelope 77772 |
| 6103 | 4-part |
| 6103E | 4-part – includes Envelope 77772 |
| 610325 | 4-part – for 25 Recipients |
| 6103E25 | 4-part – includes Envelope 77772 for 25 Recipients |
| 6105 | 5-part |
| 610525 | 5-part – for 25 Recipients |

MFG ID 1099-MISC BLANK PACKAGED LASER SET

| PARTS | |
|-------|--------|
| 6174 | 5-part |

MFG ID 1099-MISC PACKAGED LASER SET FOR ELECTRONIC FILING

| PARTS | |
|-------|---|
| 6113 | 3-PART ELECTRONIC FILING 2-UP |
| 6113E | 3-PART ELECTRONIC FILING 2-UP – includes Envelope 77772 |

MFG ID 1099-INT PACKAGED LASER SET

| PARTS | |
|--------|----------------------------|
| 6104 | 3-PART |
| 6106 | 4-PART |
| 610625 | 4-PART – for 25 Recipients |

MFG ID 1099-DIV PACKAGED LASER SET

| PARTS | |
|--------|----------------------------|
| 6107 | 4-part |
| 610725 | 4-part – for 25 Recipients |

MFG ID 1099-R PACKAGED LASER SET

| PARTS | |
|--------|----------------------------|
| 5644 | 4-part |
| 564425 | 4-part – for 25 Recipients |
| 5646 | 6-part |
| 564625 | 6-part – for 25 Recipients |

LASER 1099 PACKAGED SETS AVAILABLE WITH OR WITHOUT ENVELOPES

The 1099 Packaged Sets are available for 1099MISC, 1099INT, 1099DIV, and 1099R.

The 1099 Packaged Sets include 3, 4, 5 copies depending on your state and local requirements.

Each set for **50 Recipients** contains 25 sheets of Copies A, B, C (and C and 2) plus 3 transmittals.

Each set for **25 Recipients** contains 13 sheets of Copies A, B, C (and C and 2) plus 3 transmittals.

Sets are available with or without self-seal envelopes.

The 1099MISC Packaged Blank Laser Set includes 5 copies and are best used with LaserLink Software or TFP 20.19 Software.

Each set for **50 employees** contains 25 sheets of Copy A (5110) and 50 sheets of Payer Copy and 50 Sheets of Recipient Copies (5144), plus 3 transmittals.

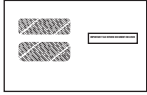
Envelopes ordered separately and suggested only for use with LaserLink Software or TFP 20.19 Software.

Packaged sets for electronic filing eliminate the need for IRS copies and include Copy B and C for **50 recipients**.

W-2 & 1099 ENVELOPES

WINDOW ENVELOPES | GUMMED & SELF-SEAL

W-2 DOUBLE WINDOW ENVELOPES



STANDARD W-2 ENVELOPE

SKU#DWCL ID#6666-1 Gummed Closure
SKU#DWCLS ID#6666-2 Self-Seal
Fits forms LW2A, 5201 and other standard W-2 continuous and laser formats

OVERALL SIZE: 5-5/8" X 9-1/4"

TOP WINDOW: 4" X 15/16"

POSITION: 5/8" FROM LEFT
3-3/8" FROM BOTTOM

BOTTOM WINDOW: 4" X 1-5/16"

POSITION: 5/8" FROM LEFT
1-5/8" FROM BOTTOM

4-UP BOX LASER W-2 ENVELOPES

SKU#N/A ID#3131-1 Gummed Closure
Fits Form 5213

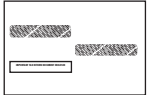
OVERALL SIZE: 5-5/8" X 9"

TOP WINDOW: 3-1/2" X 3/4"

POSITION: 7/32" FROM LEFT
3-1/16" FROM BOTTOM

BOTTOM WINDOW: 4" X 3/4"

POSITION: 4-9/16" FROM LEFT
1-1/8" FROM BOTTOM



SKU#DW4S ID#9999-1 Gummed Closure
SKU#DW4SS ID#9999-2 Self-Seal
SKU#DW4SD Gummed Version, Diagonal Seam
Fits forms L4UP, L4UPA, L4BL, 5205, 5205A, 5209

OVERALL SIZE: 5-5/8" X 9"

TOP WINDOW: 3-7/8" X 5/8"

POSITION: 5/16" FROM LEFT
3-9/16" FROM BOTTOM

BOTTOM WINDOW: 3-7/8" X 3/4"

POSITION: 4-1/2" FROM LEFT
2-1/2" FROM BOTTOM

SKU#DW4MW ID#6161-1 Gummed Closure
SKU#DW4MWS ID#6161-2 Self-Seal
SKU#DW4MWD Gummed Version, Diagonal Seam
Fits forms L4UPW, LR4, 5216, 5175

OVERALL SIZE: 5-5/8" X 9"

TOP WINDOW: 3-7/8" X 5/8"

POSITION: 3/8" FROM LEFT
3-1/4" FROM BOTTOM

BOTTOM WINDOW: 3-7/8" X 11/16"

POSITION: 4-3/8" FROM LEFT
1-1/8" FROM BOTTOM

4-UP HORIZONTAL LASER W-2 ENVELOPES

SKU#DW4DN ID#5151-1 Gummed Closure
SKU#DW4DNS ID#5151-2 Self-Seal
Fits Form L4DN, 5218

OVERALL SIZE: 5-5/8" X 9"

TOP WINDOW: 3-3/4" X 3/4"

POSITION: 5/16" FROM LEFT
4-3/16" FROM BOTTOM

BOTTOM WINDOW: 3-3/4" X 3/4"

POSITION: 5/16" FROM LEFT
11/16" FROM BOTTOM

SKU#DW387 ID#4444-1 Gummed Closure
SKU#DW387 ID#4444-2 Self-Seal
SKU#DW387D Gummed Version, Diagonal Seam
Fits Forms L87, L87B, 5206, 5208

OVERALL SIZE: 5-5/8" X 9"

TOP WINDOW: 3-3/8" X 3/4"

POSITION: 3/8" FROM LEFT
4-1/4" FROM BOTTOM

BOTTOM WINDOW: 3-3/8" X 7/8"

POSITION: 3/8" FROM LEFT
5/8" FROM BOTTOM



3-UP HORIZONTAL LASER W-2 ENVELOPES

SKU#DW3 ID#3333-1 1 Gummed Closure
SKU#DW3S ID#3333-2 1 Self-Seal
Fits Forms L3UP, L3BL, 5210, 5211

OVERALL SIZE: 3-7/8" X 8-1/2"

TOP WINDOW: 3-1/4" X 7/8"

POSITION: 3/8" FROM LEFT
2-7/32" FROM BOTTOM

BOTTOM WINDOW: 3-1/4" X 13/16"

POSITION: 3/8" FROM LEFT
1" FROM BOTTOM

1042-S SINGLE WINDOW ENVELOPE



SKU#SW42 ID#2121-1 Gummed Closure
Fits Form 1042 S Foreign Person's US
Source Income subject to withholding

OVERALL SIZE: 3-7/8" X 9"

WINDOW: 15/16" X 3-9/16"

POSITION: 1/2" FROM LEFT
1-3/16" FROM BOTTOM

1099 WINDOW ENVELOPES

1099 WINDOW ENVELOPES

SKU#DW19 ID#2222-1 Gummed Closure
SKU#DW19S ID#2222-2 Self-Seal
SKU#SW19 ID#1111-1 Single Window Gummed
Fits Forms 1099A, 1099C, 1099G, 1099PATR, 1099S, 5498SA, 5498ESA

OVERALL SIZE: 3-7/8" X 8-3/8"

TOP WINDOW: 3-3/8" X 7/8"

POSITION: 1/2" FROM LEFT
2-1/4" FROM BOTTOM

BOTTOM WINDOW: 3-3/8" X 1-1/16"

POSITION: 1/2" FROM LEFT
11/16" FROM BOTTOM

1099-BLANK MULTIPLE BACKERS

SKU#DWJH ID#1212-1 Gummed Closure
SKU#DWJHS ID#1212-2 Self-Seal
Fits forms LJH1, LJH2, LJH3, 5104, 5105, 5106

OVERALL SIZE: 3-7/8" X 9"

TOP WINDOW: 3-5/8" X 7/8"

POSITION: 1/2" FROM LEFT
2-3/8" FROM BOTTOM

BOTTOM WINDOW: 3-5/8" X 1-9/16"

POSITION: 1/2" FROM LEFT
1/2" FROM BOTTOM

1099-MISC 3-UP HORIZONTAL

SKU#DMW3 ID#5252-1 Gummed Closure
Fits Form LM3, 5114

OVERALL SIZE: 3-7/8" X 8-7/8"

TOP WINDOW: 3-3/8" X 15/16"

POSITION: 7/16" FROM LEFT
2-1/4" FROM BOTTOM

BOTTOM WINDOW: 3-3/8" X 13/16"

POSITION: 7/16" FROM LEFT
3/4" FROM BOTTOM

1099 3-UP STUB ON

Longer envelope for continuous and laser forms with right stub left on.

SKU#N/A ID#8888-1 Gummed Closure
Fits forms with stub on 1099A, 1099C, 1099G, 1099PATR, 1099S, 5498SA, 5498ESA

OVERALL SIZE: 3-7/8" X 9"

TOP WINDOW: 3-3/8" X 15/16"

POSITION: 3/8" FROM LEFT
2-3/8" FROM BOTTOM

BOTTOM WINDOW: 3-3/8" X 1-1/8"

POSITION: 3/8" FROM LEFT
3/4" FROM BOTTOM

1099 2-UP DOUBLE WINDOW

SKU#DWMR ID#7777-1 Gummed Closure
SKU#DWNRS ID#7777-2 Self-Seal
SKU#DWMRD Gummed Version, Diagonal Seam

Fits continuous and Laser forms 1099B, 1099DIV, 1099INT, 1099K, 1099MISC, 1099R, 1098MTG INT, 5498, 1095C, 1095B

OVERALL SIZE: 5-5/8" X 8-7/8"

TOP WINDOW: 3-3/8" X 1-1/8"

POSITION: 1/2" FROM LEFT
3-3/4" FROM BOTTOM

BOTTOM WINDOW: 3-3/8" X 1-7/16"

POSITION: 1/2" FROM LEFT
1-1/2" FROM BOTTOM

NOTE: Envelopes accommodate our pre-printed forms, when using blank forms that populate data from software output, please request samples to make sure the software output fits the window position dimensions.

TFP 20.19™ LASERLINK™ & ACA

**SOFTWARE TO CREATE W-2,
1099 and ACA FORMS USING BLANK
and PRE-PRINTED FORMS**



All titles are user friendly and guide you step-by-step through the filing process. Best of all, they each offer e-file capabilities, making filing with the IRS and SSA quicker and easier than ever.

- TFP offers the 10 most commonly filed forms (1099-MISC, DIV, INT, B, C, R, S, 1098, 1098-T, W-2) plus the 1096 and W-3 transmittal. TFP also comes with 10 FREE filings.**
- LaserLink and LaserLink XL offer the 10 most commonly filed forms plus an additional 18 forms, including ACA forms and transmittals along with 1096, W-3 and W-3C transmittals. LaserLink comes with 25 FREE filings.** LaserLink XL comes with 200 FREE e-filings for W2 and 1099 Forms when e-filing through the software.
- ACA Software offers the 1095-B, 1095-C and 1094-B, 1094-C Transmittals, efile available for an additional fee. ACA also comes with 25 FREE filings.**

SOFTWARE

| Title | Description | Item Number |
|--------------------|----------------|-------------|
| TFP 20.19 | Windows CD-ROM | 11014 |
| LaserLink 20.19 | Windows CD-ROM | 12034 |
| LaserLink XL 20.19 | Windows CD-ROM | 1203450 |
| ACA 20.19 | Windows CD-ROM | 14035 |

System requirements: Windows 7 Service Pack 1, 8.1 & 10, 2 GHz processor or higher, 2 GB RAM 2.2 GB of disk space, Display optimized for 1024 x 768 screen resolution or higher. Internet access for updates and e-filing process. Works with MOST Windows compatible printers. Recommended for use with laser printers. Must have Admin Rights for installation.

FEATURES

PRINTING

- Prints on both pre-printed and blank forms
- Vertical and horizontal alignment on pre-printed forms
- Print and mail options NOW available on E-File site

E-FILE

- Quick and easy process to upload your files to send to the IRS and/or SSA
- Access your e-filing information for up to 4 years on the e-file platform
- Receive email communication as your forms are e-filed and accepted by the IRS and/or SSA
- Forms available to e-file: in LaserLink, LaserLink XL and TFP: 1099-MISC, 1099-INT, 1099-DIV, 1099-B, 1099-C, 1099-R, 1099-S, 1098, 1098-T and W-2
- Forms available to e-file in ACA: 1095-B, 1095-C (Transmittals are automatically created when-filing)
- Microsoft 2010 or higher, full version (I-Cloud base, Starter or Open Office will not support the e-file site)

SECURITY

- Database protection—have peace of mind knowing your data files are password protected
- SSN Masking—protect your recipients' Social Security numbers by masking the first five numbers (e.g. XXX-XX-1234)

OTHER

- Step-by-step user guides to walk you through the filing process
- Templates to import your tax data into the software
- Enhanced reporting to see both payer and recipient summary and totals information

COMPATIBLE FORMS

FORM

1094-B
1094-C
1095-B
1095-C

*1096

*1098

1098-E

*1098-T

1099-A

*1099-B

*1099-C

1099-CAP

*1099-DIV

1099-G

*1099-INT

1099-LTC

*1099-MISC

1099-OID

1099-PATR

1099-Q

*1099-R

*1099-S

1099-SA

3921

3922

5498

5498-ESA

5498-SA

*W-2

W-2C

W-2G

*W-3

W-3C

BONUS LASER SETS WITH ENVELOPES

W-2

1099-MISC

CONVENIENCE LASER SETS

W-2

W-2C

1099-MISC

1099-INT

1099-DIV

1099-R

PRE-PRINTED

1094BT

1094CT

1095BIRS, 1095B, 1095BC

1095CIRS, 1095C, 1095CC

5100

5150, 5151, 5152

5185, 5186, 5187

5180, 5181, 5182

5146, 5147, 5148

5153, 5154, 5155

5137, 5138, 5139

5197, 5198, 5199

5130, 5131, 5132

5156, 5157, 5158

5120, 5121, 5122

5190, 5191, 5192, 5193

5110, 5111, 5112

5163, 5164, 5165

5166, 5167, 5168

5194, 5195, 5196

5140, 5141, 5142, 5143

5160, 5161, 5162

5123, 5124, 5125

3921A, 3921B, 3921C, 3921D

3922A, 3922B, 3922C

5170, 5171, 5172

5126, 5127, 5128

5133, 5134, 5135

5201, 5202, 5203, 5204, 5205,

5210, 5218

5313, 5314, 5315, 5316

5230, 5231, 5232, 5233

5200

5309

5645E, 5650E, 5655E

6102E, 6103E

5645, 5650, 5655

5317, 5318

6102, 6103, 6105

6104, 6106

6107

5644, 5646

BLANK FORMS

1095BCBLK

1095BCBLK

5174

5174

5174

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5144, 5174

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5174

5207, 5208

5209, 5222

5144

6174

*Forms available in TFP 20.19, LaserLink 20.19 and 2019 LaserLink XL

**Free e-filing only available when submitted from the software.

Extra filings and print & mail service available for additional fees.

ACA FORMS

ORDERING ACA FORMS

WHAT ARE THE AFFORDABLE CARE ACT (ACA) FORMS?

| Form | What's Reported? | Who Issues? | Submit to IRS? | Recipient Copies? |
|---|---|---|---|---|
| 1095-B Health Coverage | Which months the insured and his or her family was covered under the plan | Insurance carrier , for employers with employer-sponsored group health plans | Insurance carrier submits: Feb. 28 paper; April 1 electronic* | Yes, by January 31* Insurance carrier <i>sends</i> to recipients |
| 1095-B Health Coverage | Which months the insured and his or her family was covered under the plan | Self-insured employers , with fewer than 50 full-time employees, that provide health plans | Feb. 28 paper; April 1 electronic* | Yes, by January 31* |
| 1094-B Transmittal of Health Coverage Information Returns | Summary transmittal record of 1095-Bs | Accompanies 1095-B forms when mailed to IRS | Feb. 28 paper; April 1 electronic* | #N/A |
| 1095-C Employer-Provided Health Insurance Offer and Coverage | Whether or not the employer offered health coverage to employees | Employers with 50 or more full-time employees (Applicable Large Employers) Both insured and self-insured issue 1095-C | Feb. 28 paper; April 1 electronic* | Yes, by January 31* |
| 1094-C Transmittal of Employer Provided Health Insurance Offer and Coverage Information Returns | Summary transmittal record of 1095-Cs | Accompanies 1095-C forms when mailed to IRS | Feb. 28 paper; April 1 electronic* | #N/A |

*Due to the uncertain status of the ACA, dates are subject to change. If any date shown falls on a Saturday, Sunday, or legal holiday, the due date is the next business day.

WHAT FORMS ARE AVAILABLE

IRS REPORTING

Only the official IRS landscape format can be submitted when reporting to the Internal Revenue Service (IRS).

EMPLOYER FILE COPY AND REPORTING

Employers file with the IRS landscape format only. The employer must keep a copy file and provide the recipient a copy for their records.

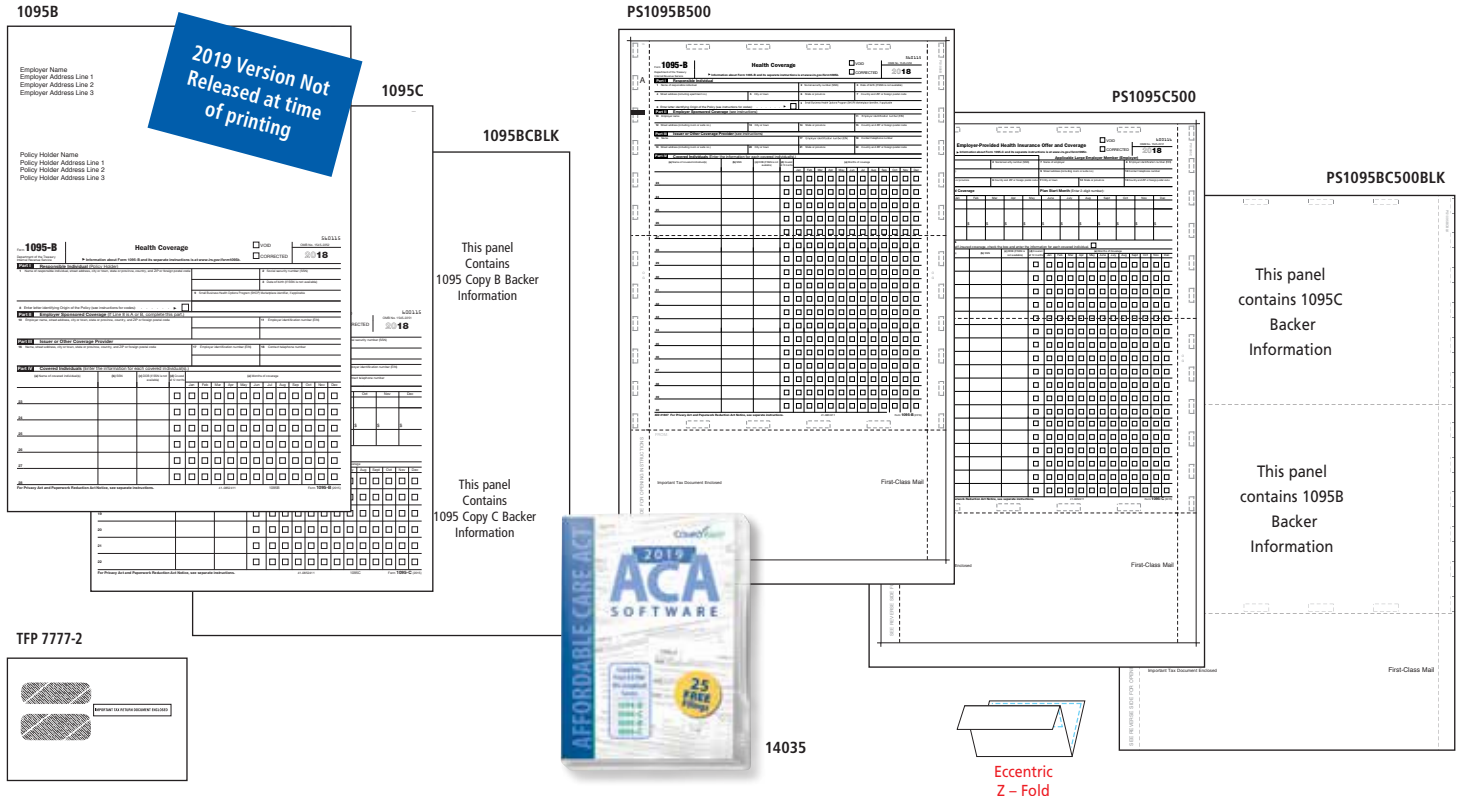
RECIPIENT REPORTING

Employers provide the employee/recipient the approved Portrait format. These are available in pre-printed or blank form version designed to accommodate envelope 77771 or DWMR. We recommend you review software compatibility.

The image displays a collection of ACA forms. On the left, there are two versions of the 1094B Transmittal of Health Coverage Information Returns (2019) and one version of the 1095B Health Coverage (2019). In the center, there is a 1094C Transmittal of Employer-Provided Health Insurance Offer and Coverage Information Returns (2019) and a 1095C Employer-Provided Health Insurance Offer and Coverage (2019). On the right, there is another version of the 1094C Transmittal of Employer-Provided Health Insurance Offer and Coverage Information Returns (2019) and a 1095C Employer-Provided Health Insurance Offer and Coverage (2019). The forms are arranged in a way that shows both the Transmittal and individual form versions for each type.

PRE-PRINTED ACA FORMS

LASER & PRESSURE SEAL



MFG SKU Sheets per pack

50's 500's

1095B HEALTH COVERAGE

| | |
|------------|-------------|
| 1095B50 | 1095B500 |
| 1095BIRS50 | 1095BIRS500 |
| 1094BT50 | 1094BT500 |
| #N/A | PS1095B500 |

1095B CONTINUATION

| | |
|------|-------------|
| #N/A | 1095BC50 |
| #N/A | 1095BIRSC50 |

1095C EMPLOYER PROVIDED HEALTH INSURANCE OFFER & COVERAGE

| | |
|------------|-------------|
| 1095C50 | 1095C500 |
| 1095CIRS50 | 1095CIRS500 |
| 1094CT50 | 1094CT500 |
| #N/A | PS1095C500 |

1095C CONTINUATION

| | |
|-------------|------|
| 1095CC50 | #N/A |
| 1095CIRSC50 | #N/A |

1095B OR C BLANK

| | |
|--------------|---------------|
| 1095B50BLK50 | 1095B50BLK500 |
| #N/A | PS1095B500BLK |

SOFTWARE & CD

14035

2019 ACA SOFTWARE: INCLUDES ACA FORMS & TRANSMITTALS; CAN CREATE, PRINT AND E-FILE FORMS THROUGH THE SOFTWARE. ALLOWS YOU TO OUTPUT DATA ON THE PRE-PRINTED VERTICAL FORMAT FORMS.

MFG ID Forms per pack

100's 500's

FORM DESCRIPTION

| | | |
|------------|---------------|---|
| 1095B | 1095B500 | LASER 1095B "EMPLOYEE/EMPLOYER" COPY HEALTH COVERAGE |
| 1095BIRS | 1095BIRS500 | LASER 1095B "IRS" COPY HEALTH COVERAGE |
| 1094BT | 1094BT500 | LASER 1094B TRANSMITTAL OF HEALTH COVERAGE INFORMATION RETURNS TRANSMITTAL FOR FORM 1095B |
| #N/A | PS1095B500 | 14" PRESSURE SEAL EZ FOLD 1095B EMPLOYEE'S COPY HEALTH COVERAGE BULK PACK |
| #N/A | 1095BC | LASER 1095B CONTINUATION "EMPLOYEE/EMPLOYER" COPY HEALTH COVERAGE |
| #N/A | 1095BIRSC | LASER 1095B "IRS" CONTINUATION COPY HEALTH COVERAGE |
| 1095C | 1095C500 | LASER 1095C "EMPLOYEE/EMPLOYER" COPY EMPLOYER-PROVIDED HEALTH INSURANCE OFFER AND COVERAGE |
| 1095CIRS | 1095CIRS500 | LASER 1095C "IRS" COPY EMPLOYER-PROVIDED HEALTH INSURANCE OFFER AND COVERAGE |
| 1094CT | 1094CT500 | LASER 1094C TRANSMITTAL OF EMPLOYER-PROVIDED HEALTH INSURANCE OFFER AND COVERAGE INFORMATION RETURNS FOR FORM 1095C-3 PAGE FORM |
| #N/A | PS1095C500 | 14" PRESSURE SEAL EZ FOLD 1095C EMPLOYEE'S COPY EMPLOYER HEALTH INSURANCE OFFER AND COVERAGE BULK PACK |
| 1095CC | #N/A | FORM 1095C CONTINUATION "EMPLOYEE/EMPLOYER" COPY EMPLOYER-PROVIDED HEALTH INSURANCE OFFER AND COVERAGE |
| 1095CIRSC | #N/A | FORM 1095C "IRS" CONTINUATION COPY EMPLOYER-PROVIDED HEALTH INSURANCE OFFER AND COVERAGE |
| 1095B50BLK | 1095B50BLK500 | LASER 1095B AND/OR 1095C BLANK W/PRINTED BACKER INSTRUCTIONS |
| #N/A | PS1095B500BLK | 14" PRESSURE SEAL EZ FOLD 1095B AND/OR 1095C BLANK W/PRINTED BACKER INSTRUCTIONS BULK PACK |

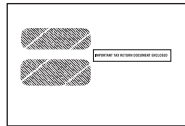
PRE-PRINTED W-2 FORMS

1 WIDE & 2 WIDE CONTINUOUS & SELF-MAILERS

Forms marked with this asterisk have had significant changes that may require reprogramming

W-2 COPY A

W-2 COPY B



All non-mailers on this page fit MFG SKU DWCL/S or MFG ID 66661 or 66662 Double Window Envelope

5 Transmittal W-3 forms are included with each Red Federal Copy A form order

| MFG SKU | MFG ID | ONE-WIDE FORM DESCRIPTION |
|---------------------------|--------|---|
| W3C | 79542 | 2-PART 1 WIDE W-3 C TRANSMITTAL OF CORRECTED INCOME AND TAX STATEMENTS |
| W2C | 55226 | 6-PART 1 WIDE DATELESS W-2 C STATEMENT OF CORRECTED INCOME & TAX AMOUNTS REQUIRES ENVELOPE DW2C DOUBLE WINDOW |
| W3 | 79332 | 2 PT SUMMARY/TRANSMITTAL FOR W-2 1 WD CARBONLESS |
| X17 | 98114 | 4 PT W-2 1 WD CARBONLESS COPY A, B, C, 1/D |
| X18 | 98116 | 6 PT W-2 1 WD CARBONLESS COPY A, 1/D, B, C, 2, 1/D |
| X13 | 76003 | 3 PT TWIN SET W-2 1 WD EMPLOYER CARBONLESS COPY A, 1/D, 1/D |
| X13A | 76403 | 3 PT TWIN SET W-2 1 WD EMPLOYEE CARBONLESS COPY B, C, 2 |
| X14 | 76004 | 4 PT TWIN SET W-2 1 WD EMPLOYER CARBONLESS COPY A, 1/D, 1/D, 1/D |
| X14A | 76404 | 4 PT TWIN SET W-2 1 WD EMPLOYEE CARBONLESS COPY B, C, 2, 2 |
| X41 | 75214 | 4 PT W-2 ELECTRONIC FILING CARBONLESS COPY B, C, 2, 1/D |
| CL38R | #N/A | LASER CONTINUOUS W-2 EMPLOYER'S COPIES 1/D, 1/D, 1/D, 1/D COMBINED |
| CL38 | #N/A | LASER CONTINUOUS W-2 EMPLOYEE'S COPIES B, C, 2 & 2 COMBINED |
| TWO-WIDE FORM DESCRIPTION | | |
| X3 | 88883 | 6 PT W-2 2 WD CARBONLESS (LEFT) COPY 1/D, 1/D, BLANK, BLANK (RIGHT) COPY A, B, 2, C |
| X4 | 88884 | 8 PT W-2 2 WD CARBONLESS (LEFT) COPY 1/D, 1/D, 1/D, BLANK, BLANK (RIGHT) COPY A, B, 2, 2, C |

W-2 FORM PARTS DESCRIPTION

EMPLOYER'S COPIES
 Copy A For Social Security Administration
 Copy 1 For State, City, or Local Tax Department
 Copy D For Employer's Records

EMPLOYEE'S COPIES
 Copy B To be filed with Employee's Federal Tax Return
 Copy C For Employee's Records
 Copy 2 To be filed with Employee's State, City or Local Income Tax Return

BASIC W-2 INFORMATION FOR CONTINUOUS FORMS

The Federal Government requires that all W-2's be submitted in 11" segments consisting of two forms per page. If filing 250 or more W-2 forms you must submit them electronically. Our continuous W-2 forms are available as One-Wide, Twin Sets, Two-Wide and Self Mailers in carbonless sets of 4 parts, 6 parts and 8 parts. We use the official IRS format so our continuous W-2 forms will fit the majority of software programs

ONE WIDE CONTINUOUS FORM W-2

All plies are crimped on the left and right margins. Employee copies are glued on the right.

W-2 TWIN SETS FOR BETTER PRINTING THROUGH FEWER PLIES.

We separated our one-wide 6-part and 8-part forms above to make two 3-part or 4-part sets. This ensures more legible print when running multiple plies. In other words, you run two 3-part sets instead of one 6-part set. Forms X13/76003 and X13A/76403 make up one six part set while forms X14/76004 and X14A/76404 make up one 8-part set.

Our W-2 Continuous Form Self Mailers offer convenience, security and time savings as the employee copies are inserted in a pre-sealed mailer. The envelope is not available with postal indicia. If you have high speed printers or one with light strike impressions, we recommend the Twin Set.

W-2 TWIN SET MAILERS PROVIDE CLEARER PRINT QUALITY

You can enjoy the convenience of self-mailers with the legibility of Twin Sets with these forms. We separated our 6-part and 8-part mailers to make two 3-part or 4-part sets that are collated to separate the employer and employee forms. An Employer Set and an Employee Set are run through the printer in separate passes. This allows the form to run on printers that have limited print positions or where legibility through five or more plies is a problem. Mailers feature Save-A-Ply construction for maximum legibility.

PRE-PRINTED W-2 FORMS

1 WIDE & 2-WIDE CONTINUOUS & SELF-MAILERS

W-2 COPY A

W-2 COPY 1

| MFG SKU | MFG ID |
|----------|--------|
| XF1 | 71444 |
| XM53 | 75052 |
| XM54 | 75053 |
| XM55 | 75054 |
| XMC53/54 | 70053 |
| #N/A | 71445 |
| XC5060 | 73026 |

ONE-WIDE ELECTRONIC FILING FORM DESCRIPTION

4 PT W-2 1 WD MAILER CARBON OUT COPY A, D: IN COPY B, C

3 PT W-2 1 WD ELECTRONIC FILING MAILER OUT COPY 1 OR D: IN B, C

4 PT W-2 1 WD ELECTRONIC FILING MAILER OUT COPY 1 OR D: IN B, C, 2

5 PT W-2 1 WD ELECTRONIC FILING MAILER OUT COPY 1 OR D: IN B, C, 2, 2

4 PT W-2 1 WD ELECTRONIC FILING MAILER CARBONLESS OUT COPY 1 OR D: IN B, C, 2

4 PT W-2 1 WD TWIN SET ELECTRONIC FILING MAILER CARBON INTERLEAVED OUT COPY 1/D: IN B, C, 2

TWO-WIDE ELECTRONIC FILING FORM DESCRIPTION

6 PT W-2 1 WD WIDE MAILER CARBONLESS (LEFT) D OR 1, D OR 1 (RIGHT) OUT COPY A: IN B, C, 2

2 WIDE SELF-MAILER CONSTRUCTION

W-2 MAILER PARTS SEQUENCE EXAMPLE FOR Mfg.SKU: XC5060 Mfg.ID: 73026

LEFT SIDE

Copy D and/or Copy 1 - For Employer or For State, City, or Local Tax Dept.

Copy D and/or Copy 1 - For Employer or For State, City, or Local Tax Dept.

RIGHT SIDE

Copy A - For Social Security Administration Envelope face.

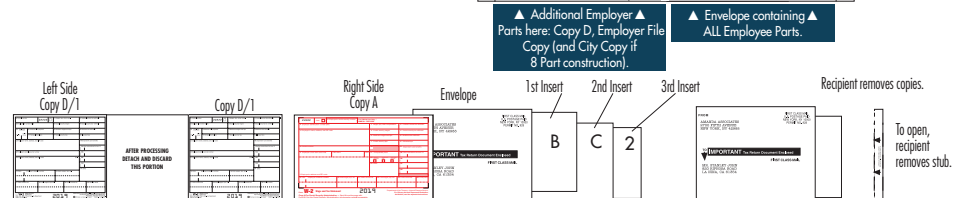
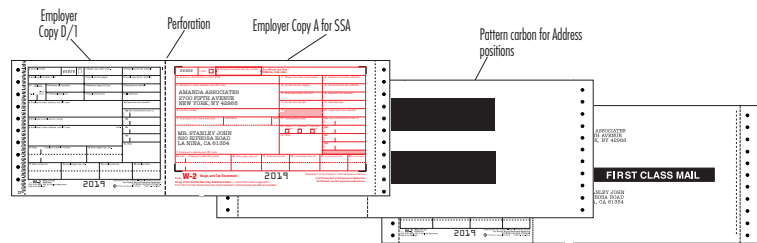
Copy B - To be filed with Employee's Federal Tax Return.

Copy C - For Employee's Records.

Copy 2 - To be filed with Employee's State, City, or Local Income Tax Return.

OUT of Envelope

IN Envelope
(Inserts)



TWO WIDE CONTINUOUS W-2 FORMS

Two-Wide Continuous W-2 Forms were specifically designed for use with all data processing equipment. The forms fit wide carriage and high speed printers for the greatest efficiency in high speed printing. Overall size 14-7/8" x 5-1/2"

TWO WIDE CONTINUOUS SELF MAILERS ELIMINATE ENVELOPES

Get the time savings of high speed processing plus the added convenience of a Self Mailer in these 6-part

and 8-part two-wide forms. All employee forms are pre-inserted into the self sealing envelope and ready for mailing. See diagram above.

ELECTRONIC FILING

Employers who file wage information electronically to the SSA do not need to print Copy A and may choose to print only the employee copies. For those filers we have special continuous form sets with only the copies they need

PRE-PRINTED 1099 FORMS

CONTINUOUS 1099 FORMS

1099-DIV COPY A

1099-MISC COPY A

1099-MISC COPY B

5 Transmittal 1096 forms are included with each Red Federal Copy A form order

| MFG SKU | MFG ID | FORM DESCRIPTION |
|---------|--------|--|
| 1096 | 10962 | 2-PART 1096 CARBONLESS ANNUAL SUMMARY & TRANSMITTAL OF U.S. INFORMATION RETURNS * |
| TC-A4 | 71584 | 4 PT 1099 A 1 WD CARBONLESS COPY A, STATE, B, C |
| TC-B4 | 71574 | 4 PT 1099 B 1 WD CARBONLESS COPY A, STATE, B, C * |
| TC-C4 | 71844 | 4 PT 1099 C 1 WD CARBONLESS COPY A, STATE, B, C |
| TC-D3 | 71523 | 3 PT 1099 DIV 1 WD CARBONLESS COPY A, B, C |
| TC-D4 | 71524 | 4 PT 1099 DIV 1 WD CARBONLESS COPY A, B, C |
| TC-G4 | 71534 | 4 PT 1099 G 1 WD CARBONLESS COPY A, STATE, B, C * |
| TC-I3 | 71503 | 3 PT 1099 INT 1 WD CARBONLESS COPY A, B, C |
| TC-I4 | 71504 | 4 PT 1099 INT 1 WD CARBONLESS COPY A, B, C |
| PTM-I2 | 21312 | 2 PT 1099 INT CARBON ELECTRONIC MAILER DATED OUT COPY C: IN B |
| PTM-I4 | 21304 | 4 PT 1099 INT CARBON SELF-MAILER OUT COPY A, STATE, C: IN B |
| TC-M3 | 71543 | 3 PT 1099 MISC 1 WD CARBONLESS COPY A, B, C |
| TC-M4 | 71544 | 4 PT 1099 MISC 1 WD CARBONLESS COPY A, STATE, B, C |
| TC-M5 | 71545 | 5 PT 1099 MISC 1 WD CARBONLESS COPY A, STATE, B, 2, C |
| TM-M3M | 81343 | 3 PT 1099 MISC CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY C: IN B, 2 |
| PTM-M2 | 21342 | 2 PT 1099 MISC CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY C: IN B |
| PTM-M3 | 21343 | 3 PT 1099 MISC CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY A, C: IN B |
| PTM-M4 | 21344 | 4 PT 1099 MISC CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY A, STATE, C: IN B |

PARTS DESCRIPTION

1099R

PAYER'S COPIES

Copy A For Internal Revenue Service
Copy 1 For State, City or Local Tax Dept.
Copy D File Copy

RECIPIENT'S COPIES

Copy B For Recipient to file with IRS
Copy C For Recipient's Records
Copy 2 For Recipient to file with State, City or Local Tax Dept.

1099's

PAYER'S COPIES

Copy A For Internal Revenue Service
State For State Copy
Copy C Filer, Payer, Creditor, Lender or File Copy

RECIPIENT'S COPIES

Copy B Transferor, Debtor, Recipient or Borrower
Copy 2 For Recipient to file with State

1098

PAYER'S COPIES

Copy A For Internal Revenue Service
State For State Copy
Copy C For Recipient/Lender/Filer/Donor's Records
Copy B For Payer/Borrower/Student/Donor
Copy D For Donee

5498

PAYER'S COPIES

Copy A For Internal Revenue Service
Copy C For Trustee or Issuer
Copy B For Participant

PRE-PRINTED 1099 FORMS

CONTINUOUS 1099 FORMS

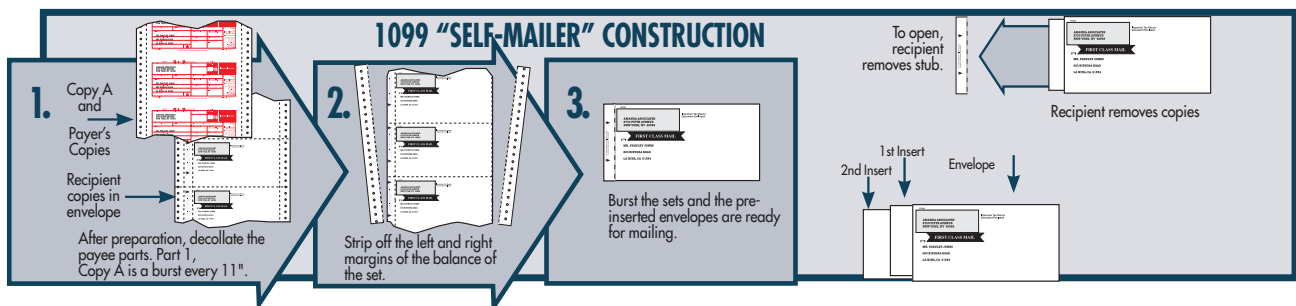


1099-R COPY A

PTM-M2
21342

POD-M3M
82343

| MFG SKU | MFG ID | FORM DESCRIPTION |
|---------|--------|---|
| TC-04 | 71564 | 4 PT 1099 OID 1 WD CARBONLESS COPY A, STATE, B, C |
| TC-P4 | 71554 | 4 PT 1099 PATR 1 WD CARBONLESS COPY A, STATE, B, C * |
| TC-R4 | 71594 | 4 PT 1099 R 1 WD CARBONLESS DATED COPY A, B, C, D |
| TC-R6 | 71596 | 6 PT 1099 R 1 WD CARBONLESS DATED COPY A, 1, B, C, 2, D |
| TC-MR4 | 86214 | 4 PT 1099 R CARBONLESS ELECTRONIC FILING DATED COPY B, C, 2, D |
| TM-MR3 | 71493 | 3 PT 1099 R CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY 1 OR D: IN B, C |
| TM-MR4 | 71494 | 4 PT 1099 R CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY 1 OR D: IN B, C, 2 |
| TC-S4 | 71604 | 4 PT 1099 S 1 WD CARBONLESS COPY A, STATE, B, C |
| TC18-3 | 71683 | 3 PT 1098 1 WD CARBONLESS COPY A, B, C |
| TC18-4 | 71684 | 4 PT 1098 1 WD CARBONLESS COPY A, STATE, B, C |
| PTM18-2 | 20982 | 2 PT 1098 CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY C: IN B |
| TC58-3 | 60983 | 3 PT 5498 1 WD CARBONLESS COPY A, B, C |
| PTM58-2 | 22982 | 2 PT 5498 CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY C: IN B |
| POD-M3M | 82343 | 3 PT 1099 MISC CARBON ELECTRONIC FILING SELF-MAILER DATELESS OUT COPY STATE OR C: IN B, 2 |



BASIC 1099 INFORMATION FOR CONTINUOUS FORMS

The Federal Government requires that all 1099's not filed electronically be submitted in 11" segments. Forms 1099-MISC, 1099-DIV, 1099-R, 1099-B, 1099-OID, 1099-INT, 1099-K, 5498 must be two-to-a-page while all others are three forms per page. If filing 250 or more you must submit them electronically.

1099-MISC: OPTICALLY SCANNABLE REPORTING

These forms include Copy A printed in red dropout ink for OCR scanning.

1099-MISC: ELECTRONIC FILING

Copy A has been deleted from these forms for those who file electronically.

1099 MISC: SELF MAILERS WITH SCANNABLE COPY A

Copy A is included with these forms and is held out of the pre-sealed mailer separate from the recipient copies. Recipient copies are contained in pre-sealed mailers.

1099-MISC: SELF MAILERS FOR ELECTRONIC FILING

Copy A is deleted from these forms for those who file electronically.

1099-DIV: OPTICALLY SCANNABLE REPORTING

These forms include Copy A printed in red dropout ink for OCR scanning.

SERVICE BUREAU PRINT AND MAIL SERVICES

NEED TO OUTSOURCE LARGE OR COMPLEX FILINGS? CONSIDER THE SERVICE BUREAU OPTION.

Ideal for businesses with large or complex filings they'd like to outsource. Filing information returns can be stressful. We can help eliminate the stress of filing information returns by providing complete, secure outsourcing solutions for W-2, 1099 and ACA e-filing print and mail services. Our Service Bureau option is a dedicated print and mail resource that provides convenience, simplicity and complete security. Simply provide a file with your employee and/or recipient information, and we e-file, print and mail from our SOC II-certified organization.

We do the work so you can focus on other matters — and save money in the process.

HOW IT WORKS:



1. Customer upload files online onto our secure server.

2. Data is processed in our SSAE16, SOC II, HIPPA compliant facility.



3. We e-file directly to the IRS, and notify you upon receipt.

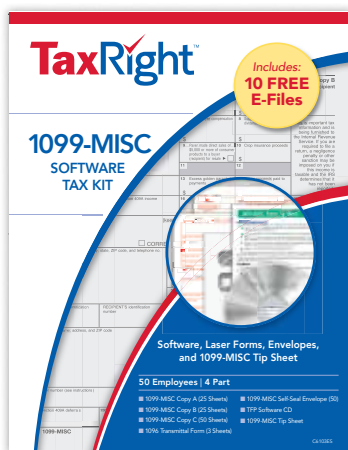
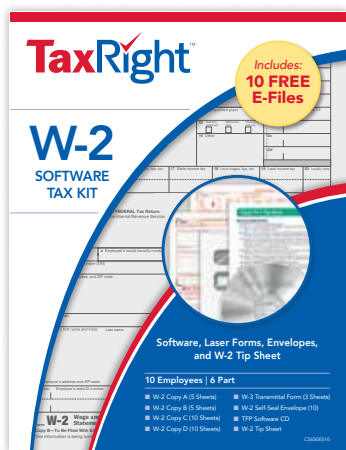
4. We print and mail to the recipient.



If you have 500 or more filings, contact us today to learn more about this service!



TAXRIGHT W-2 & 1099 TAX KITS



A CONVENIENT TAX FORM SOLUTION FOR SMALL BUSINESSES ... LIKE YOURS!

- ✓ Everything you need in one kit — Forms, envelopes, transmittal form and optional software, all in one box, with usage instructions and tips included.
- ✓ Compatible with today's leading payroll and accounting software
- ✓ Free tip sheets included. Clear, legally sound information takes the guesswork out of the regulations. Includes minimum requirements, penalties, common errors and employer do's and don'ts.

ORDER THE KIT THAT'S RIGHT FOR YOU. THREE EASY QUESTIONS:

1. W2 or 1099?
2. 10, 25 or 50 employees?
3. With or without software?

Ready to Order?

W-2 Kits with Software

Software sets include **FREE e-file** for 10 forms!

| Set No. | No. of Employees | No. of W-2 Forms | No. of Self-Seal Envelopes | No. of W-3 Transmittal Forms |
|------------------|------------------|------------------|----------------------------|------------------------------|
| C5650ES10 | 10 | 10 (6-part) | 10 | 3 |
| C5650ES25 | 25 | 25 (6-part) | 25 | 3 |
| C5650ES | 50 | 50 (6-part) | 50 | 3 |
| C5645ES10 | 10 | 10 (4-part) | 10 | 3 |
| C5645ES25 | 25 | 25 (4-part) | 25 | 3 |
| C5645ES | 50 | 50 (4-part) | 50 | 3 |

Kits contain TFP Software and one Employer Tip Sheet.

W-2 Kits without Software

| Set No. | No. of Employees | No. of W-2 Forms | No. of Self-Seal Envelopes | No. of W-3 Transmittal Forms |
|-----------------|------------------|------------------|----------------------------|------------------------------|
| C5650E10 | 10 | 10 (6-part) | 10 | 3 |
| C5650E25 | 25 | 25 (6-part) | 25 | 3 |
| C5650E | 50 | 50 (6-part) | 50 | 3 |
| C5645E10 | 10 | 10 (4-part) | 10 | 3 |
| C5645E25 | 25 | 25 (4-part) | 25 | 3 |
| C5645E | 50 | 50 (4-part) | 50 | 3 |

Kits contain one Employer Tip Sheet.

1099-MISC Kits with Software

Software sets include **FREE e-file** for 10 forms!

| Set No. | No. of Employees | No. of 1099 Forms | No. of Self-Seal Envelopes | No. of 1096 Transmittal Forms |
|------------------|------------------|-------------------|----------------------------|-------------------------------|
| C6103ES10 | 10 | 10 (4-part) | 10 | 3 |
| C6103ES25 | 25 | 25 (4-part) | 25 | 3 |
| C6103ES | 50 | 50 (4-part) | 50 | 3 |

Kits contain TFP Software and one Employer Tip Sheet.

1099-MISC Kits without Software

| Set No. | No. of Employees | No. of 1099 Forms | No. of Self-Seal Envelopes | No. of 1096 Transmittal Forms |
|-----------------|------------------|-------------------|----------------------------|-------------------------------|
| C6103E10 | 10 | 10 (4-part) | 10 | 3 |
| C6103E25 | 25 | 25 (4-part) | 25 | 3 |
| C6103E | 50 | 50 (4-part) | 50 | 3 |

Kits contain one Employer Tip Sheet.

CONFUSED ABOUT HOW TO FILL OUT W-2 AND 1099 FORMS? WE CAN HELP!

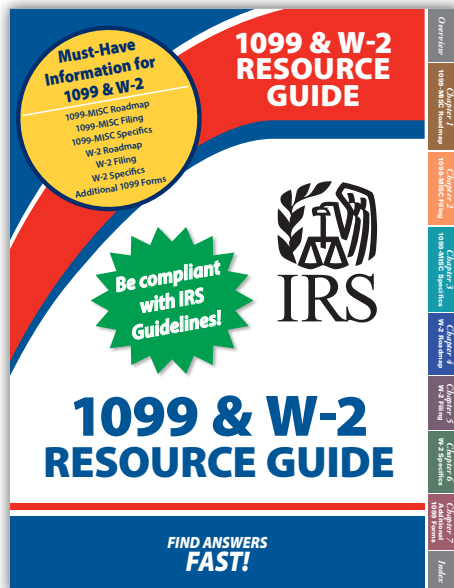
Regardless of whether you are an experienced tax preparer or if this is your first time, these quick reference guides are essential tool for employers, accountants, CPAs to report wages, salaries, and tips on your Form 1099 and W-2 forms. Serves as reference guides for anyone preparing and filing W-2 and 1099 forms, updated with the most recent tax law changes to help you navigate IRS forms with step-by-step guidance.

| SKU | Product Name |
|------|------------------------------------|
| 7060 | 1099 and W-2 Resource Guide – Book |
| 7061 | 1099 Smart Guide |
| 7062 | 1099 W-2 Smart Guide |
| 7063 | 1099 and W-2 Roadmap |

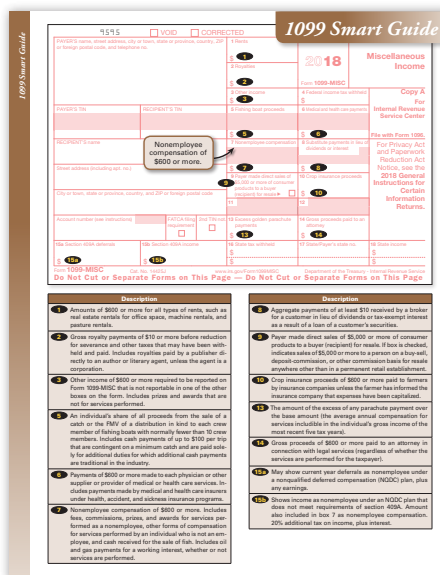
INSIDE OF 6-PAGE GUIDE



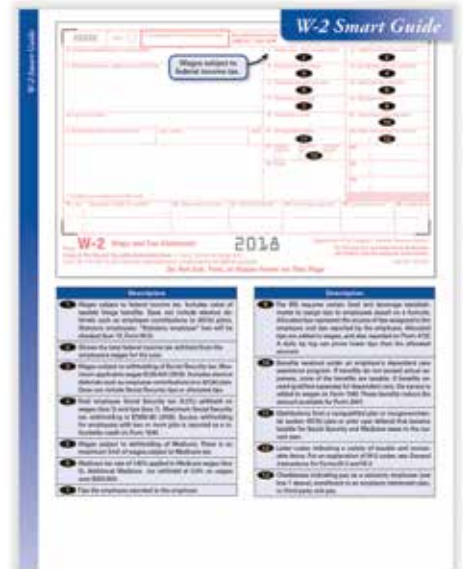
This handy 1099 and W-2 Roadmap provides immediate, up-to-date guidance on the 1099 and W-2 forms for the tax year.



Resource Guide



1099 Smart Guide



W-2 Smart Guide

2019 IRS FORM CHANGES

| FORM | POSTED OR REV | 2019 TAX FORM IRS CHANGES |
|-----------|----------------|--|
| 1042-S | 12/3/18 | Reprogramming Necessary - Box 7c added for 2019 |
| 1094-B | N/A | 2019 Forms Not Available at this time |
| 1094-C | N/A | 2019 Forms Not Available at this time |
| 1095-B | N/A | 2019 Forms Not Available at this time |
| 1095-C | N/A | 2019 Forms Not Available at this time |
| 1096 | 11/29/18 | Reprogramming Necessary - New Checkbox for Form 1098-E. Minor verbiage changes on instructions & backer to include text additions, text deletions, year updates, and date changes. New filing address added (Ogden, UT) |
| 1098 | 12/03/18 | Reprogramming Necessary - Box 11 added, "Mortgage Acquisition Date". Box 2 heading revised. |
| 1098-C | 11/5/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1098-E | 11/5/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1098-T | 10/30/18 | Minor Reprogramming may be necessary - Box 3 shaded. |
| 1098-Q | 11/15/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1099-A | 11/1/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1099-B | 01/15/19 | Reprogramming Necessary - Box 3 Heading change and 2nd checkbox added. Box 12 heading change. Box 3 is now Box 12, New Info requested Box 3. |
| 1099-C | 11/1/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1099-CAP | 10/05/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1099-DIV | 12/12/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1099-G | 11/06/18 | Minor Reprogramming may be necessary - 2nd TIN Notification Checkbox added to Copy A & C |
| 1099-H | 09/06/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1099-INT | 9/14/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1099-K | 10/26/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1099-LTC | 10/24/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1099-MISC | 11/15/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1099-OID | 11/9/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1099-PATR | 12/12/18 | Reprogramming Necessary - New placement/Heading Box 7, Old Boxes 7-10 renumbered to Boxes 8-11. |
| 1099-Q | 11/26/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1099-R | 12/13/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1099-S | 11/8/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 1099-SA | 11/21/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 5498 | 12/13/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 5498-ESA | 10/10/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 5498-SA | 11/08/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 5498-SA | 11/08/18 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| W-2 | 1/15/2019 | Reprogramming Necessary - Box 9 "Verification Code" title removed, now shaded. Minor verbiage changes on instructions & backer to include text additions, text deletions, year updates, and date changes. |
| W-2 VI | 11/29/2018 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| W-2AS | 11/29/2018 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| W-2GU | 11/29/2018 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| W-2C | 08/14 Revision | Current Format of Form up to date since last Revision |
| W-2G | 10/29/2018 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| W-3 | 11/1/2018 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| W-3C | 11/15 Revision | Current Format of Form up to date since last Revision |
| W-4 | 12/12/2018 | No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes. |
| 3921 | 10/17 Revision | Current Format of Form up to date since last Revision |
| 3922 | 09/16 Revision | Current Format of Form up to date since last Revision |
| W-9 | 10/18 Revision | Current Format of Form up to date since last Revision |

NOTE: This document was last updated on: Friday, May 10, 2019